Chapter 12F

Briefing Packet Reports

The Briefing Packet Report option is a "canned" report containing information about the Agency, Area, Location, Centers and/or Management Units. Canned reports have no querying or customizing options available.

Briefing Packets are a good source of general information for a specific Management Unit, Location, Area, or the Agency. It provides a useful information packet to distribute at site visits, briefings, or to new employees for orientation to the unit or Agency.

The report options include the following:

Report Options	Description
Organizational Listing	A listing of Mode Codes and names of Management Units, Locations,
	Centers and Areas.
Personnel	A listing of all personnel in the unit, which includes name, pay plan/grade,
	title and position type.
Mission Statement	A listing which includes, mode code, address, phone number, responsible
	person for the unit, and the mission statement.
ARS Research Projects	A project listing which includes basic project information, such as titles,
	project number, investigators. The listing provides all active projects,
	including appropriated "D" and incoming and outgoing agreements, with a
	summary at the end.
Current FY Guidelines (D	A project listing which includes basic project information, such as titles,
type only)	project number, and investigators. The listing provides only active
	appropriated "D" projects and the current fiscal year funding levels of each.
Next FY Guidelines (D	A project listing which includes basic project information, such as titles,
type only)	project number, and investigators. The listing provides only active
	appropriated "D" projects and the next fiscal year funding levels of each.
	NOTE: This option is only used May through September each year to view
	what the funding level will potentially look like going into the next fiscal
	year.
ARS Research Projects	A project listing which includes basic project information and the objective
w/Obj/App	and approach for all active projects in the unit.
Approach Element	A summary of the approach elements and associated funding level for all
	active appropriated projects in the unit. The approach element is the second
	digit in the strategic plan code. NOTE: This is generally not used for
777.6	reporting purposes.
BPIM Summary	A summary of the Budget Performance Integration Measure(s) (BPIM) and
	associated funding for the unit based on the active appropriated projects.
National Program	A summary of the National Program(s) and associated funding for the unit
Summary	based on the active appropriated projects.
Subject of Investigation	A summary of the Subject of Investigation code(s) (SOI) and associated
Summary	funding for the unit based on the active appropriated projects.
Activity Summary	A summary of the Activity code(s) and associated funding for the unit based
	on the active appropriated projects.

Special Class Summary	A summary of the Special Classification codes(s) and associated funding for
Special Class Summary	the unit based on the active appropriated projects.
	11 1 1
Research	The Annual Reports (AD-421s) for the most current year, for all projects
Accomplishments	within the unit.
Prior FY	A summary of incoming and outgoing funds for the unit for the prior fiscal
Incoming/Outgoing Funds	year.
Current FY	A summary of incoming and outgoing funds for the unit for the current fiscal
Incoming/Outgoing Funds	year.
Next FY	A summary of incoming and outgoing funds for the unit for the next fiscal
Incoming/Outgoing Funds	year.
Prior FY Funding	A summary of prior year appropriated funding for the unit. The report
Summary (Appropriated	includes all permanent funds, plus and/or minus any temporary funding, and
Funds)	the balance.
Current FY Funding	A summary of current year appropriated funding for the unit. The report
Summary (Appropriated	includes all permanent funds, plus and/or minus any temporary funding, and
Funds)	the current balance available.
Next FY Funding	A summary of next fiscal year appropriated funding for the unit. The report
Summary (Appropriated	includes all permanent funds, plus and/or minus any temporary funding, and
Funds)	the balance available. NOTE: This option is only valid during the time
	period of May through September.

To print a briefing packet, click "Reports" and "Briefing Packets."

Determine which report level is required and click the appropriate option (fig. 1) to display the Briefing Packet options screen (fig. 2).

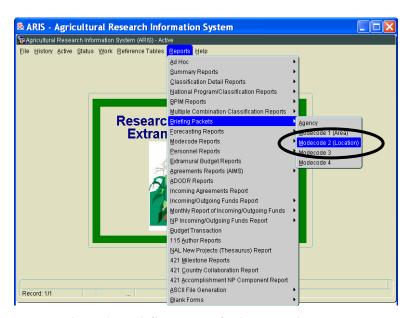


Figure 1 - Briefing Packet Option, Location Level



Figure 2 - Location Level Briefing Packet Screen

Enter the desired mode code by clicking the "?" to display all available mode codes (fig. 3a). Scroll through the list or search for the desired mode code. Once found, highlight the mode code and click "**OK**" (fig. 3b).

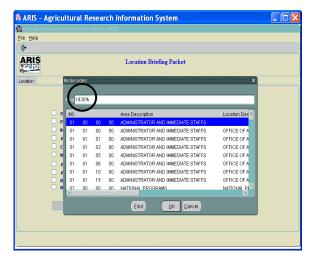


Figure 3a - Searching for Mode Code

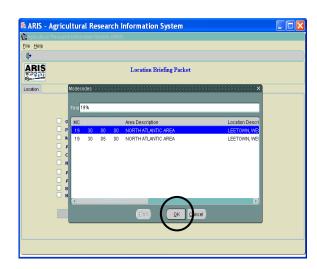


Figure 3b - Selection of Mode Code

ARIS will insert the selected mode code on the Briefing Packet Options screen. **Note:** If you know the mode code, you can enter it directly in the Location Code field.

Next, mark the boxes you wish to include in the Briefing Packet. Once all required boxes are checked, click the "**Run Report**" button (fig. 4).



Figure 4 - Briefing Packet - Report Options Selected

Adobe Acrobat will display the report. To print, click the "**Print**" icon on the Adobe Acrobat tool bar, and "**OK**".

The report options chosen above: Organizational Listing, Personnel, Mission Statement, ARS Research Projects, National Program Summary, Subject of Investigation Summary, and Current FY Funding Summary, will be displayed below (fig. 5a-5g).

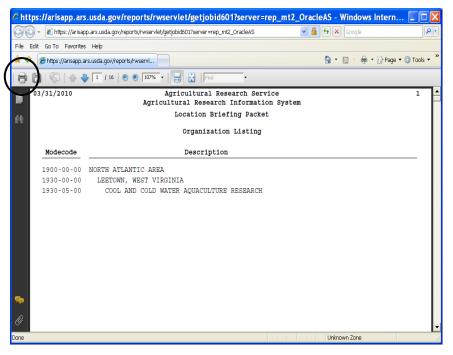


Figure 5a - Organization Listing

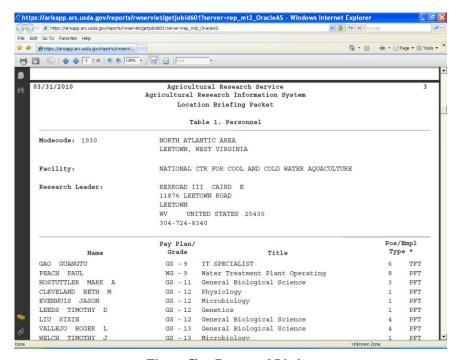


Figure 5b – Personnel Listing

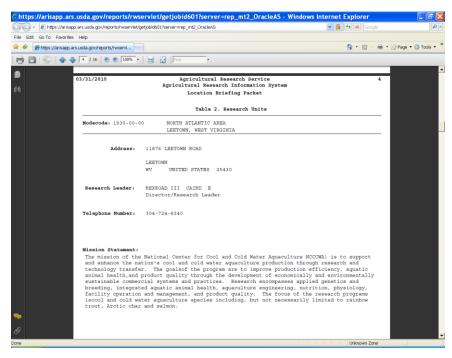


Figure 5c - ARS Research Projects

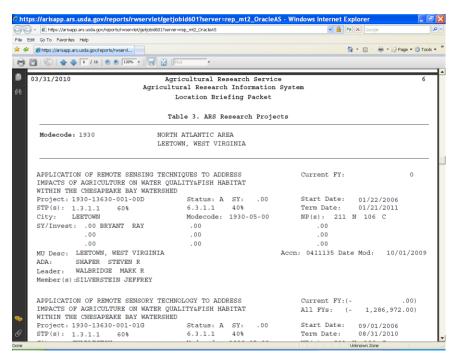


Figure 5d – ARS Research Projects

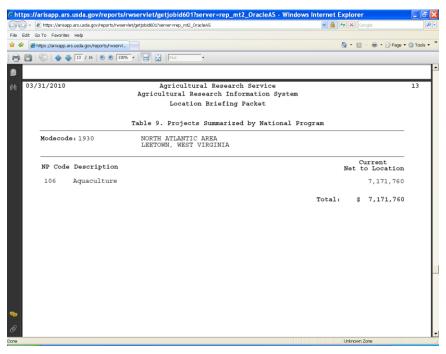


Figure 5e - National (NP) Program Summary

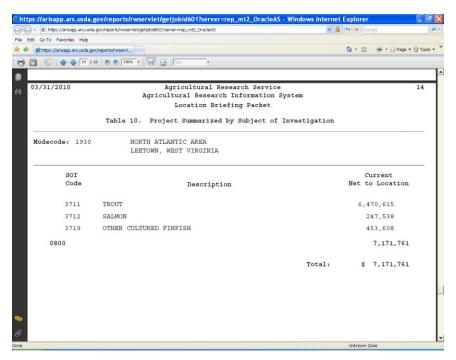


Figure 5f - Subject of Investigation (SOI) Summary

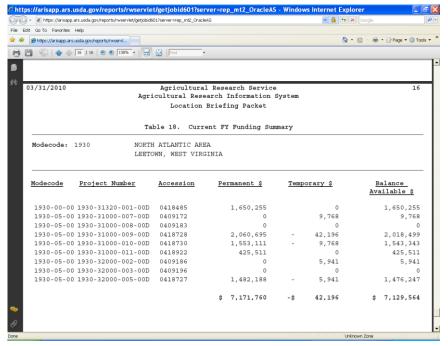


Figure 5g - Current FY Funding Summary

Note: When retrieving a report for the entire Agency, the more Report Options you check the longer it takes the system to generate the report.